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\*CHEMICAL MARKET

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Connecting the Chemical Industry Together!

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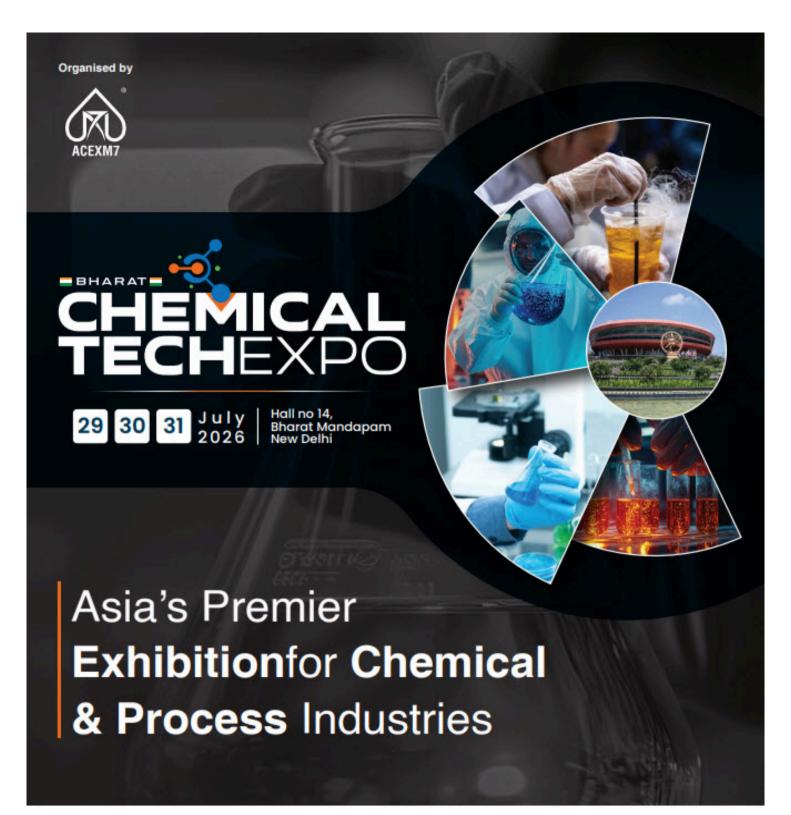
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**India's Electronics Sector Grows** 8× in Exports: Can India Compete With China and Vietnam? Analysts Sav Yes -pg 76



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The «United Chemical Show» International Exhibition is the largest chemical industry exhibition in Central Asia, which covers the entire production cycle: from chemical and polymer raw materials, chemical components, auxiliary materials and equipment to the production of finished chemical products. The exhibition brings together manufacturers of chemical products and services, suppliers of advanced technologies and equipment, as well as consumers from various industries in many countries around the world.

## January 28-30, 2026

Astana, Kazakhstan The International Exhibition Center "EXPO"

### \$136 MILLION

INVESTMENTS IN FIXED ASSETS OF THE CHEMICAL INDUSTRY IN JANUARY - MAY 2024

850

OPERATING ENTERPRISES IN THE CHEMICAL INDUSTRY OF THE REPUBLIC OF KAZAKHSTAN







### **EXHIBITION TOPICS:**



CHEMICAL RAW MATERIALS AND AUXILIARY MATERIALS



EQUIPMENT, MACHINES, LABORATORY



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25+

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COMPANIES FROM CENTRAL ASIA, CHINA, INDIA AND EUROPEAN COUNTRIES ARE REPRESENTED.

### **ADVANTAGES OF PARTICIPATION**

**5 REASONS TO PARTICIPATE IN THE EXHIBITION:** 

- Increase sales volumes
- Expand the geography of sales
- Find suppliers
- Establish new/ maintain old business contacts
- Learn about new products on the market and global trends

HOW WILL THE EXHIBITION BE USEFUL FOR YOU?

- Enter Central Asia's top market
- Meet buyers with real purchasing power
- Demonstrate your products live, and close deals faster
- Boost brand visibility and trust
- Track trends and make analysis of competitors

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THE EXHIBITION PARTICIPANTS ARE MANUFACTURERS OF CHEMICALS, RAW MATERIALS, EQUIPMENT, ETC.

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If you have any questions about participation, please contact us.:

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To participate, scan the QR code















Central Asia Coatings Show is the largest industry project with a history of more than 5 years, having earned a strong reputation in the Central Asian market. The exhibition brings together leading Kazakhstani and global manufacturers of paints and coatings, raw materials, equipment, and technologies for their production.

The 2025 edition confirmed its status as the key event of the coatings industry in Central Asia, attracting more than 4,000 visitors and over 100 companies from 15 countries.





## 28-30 January 2026

Astana, Kazakhstan International Exhibition Center "EXPO"









## 15,067.2 thousand m2 (+15.6% compared to 2022) Total area of new facilities commissioned in 2024

\$11.5 billion (12.6% more than in January-November 2023) Volume of construction work in January-March 2024

## **Exhibition topics:**



Raw materials and auxiliary materials



Services for paint and vernish industry enterprises



Equipment, machines and devices



Containers, packaging and packing



Finished products



New technologies





Environmental protection and labor protection

## **Benefits of participation:**

#### In 3 days you will be able to:

- Effectively present your company and its products to a concentrated professional audience
- Gain new ideas and share your expertise
- Take part in the business program
- Influence purchasing decisions
- Hold face-to-face negotiations with potential clients and exchange experience with partners

### What does participation in the exhibition give?

- Attract new partners and clients
- Strengthen and expand your market position
- Understand the needs of your target audience
- Gain valuable insights into the competitive environment
- Increase sales volume
- Expand your sales geography

## 98%

Visitors established new business contacts

89%

Visitors agreed on a deal

## 95%

Visitors are satisfied with the quality of business contracts

99%

Visitors recommend the exhibition to their partners

## We invite you to take part in the exhibition!

For participation questions, please contact us:

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1	CPhI North America	June 2-4, 2026	Pennsylvania Convention Center, Philadelphia
2	CPhI Frankfurt	TBD	Messe Frankfurt
3	CPhI Middle East & Africa	Dec 8-10, 2025	Riyadh, Saudi Arabia
4	CPhI China- Virtual CPhI	June 16-18, 2026	Shanghai New International Expo Center
5	CPhI Japan	Apr 21-23, 2026	Tokyo, Japan
6	CPhI Korea	Aug 25 - 27, 2026	COEX, Seoul, Korea
7	CPhI India	Nov 23-25, 2026	IICC, Yashobhoomi, Dwarka, Delhi
	MECS	(Coating Show)	
1	Asia Pacific Coatings Show	Aug 26-28, 2026	Indonesia
2	Saudi Arabia Coatings Show	Jan 17-19, 2027	Dammam Saudi Arabia
3	Middle East Coatings Show	Apr 14-16, 2026	Dubai World Trade Centre
4	Coatings For Africa	June 24-26, 2026	Johannesburg, South Africa
		DYE+CHEM	
1	Dye+Chem Morocco International Expo	Nov 3-5, 2026	Morocco
2	51st Dye+Chem Sri Lanka International Expo	March 5-7, 2026	Colombo Sri Lanka
3	Dye+Chem Bangladesh International Expo	Sept 2-5, 2026	Bangladesh, Dhaka
4	50th Dye+Chem Brazil International Expo	Nov 17-19, 2025	Brazil
	Red	Carpet Events	
1	Bangladesh Int'l Dyes, Pigments and Chemicals Expo	TBD	
	Turke	y (Arkim Group)	
1	InterDye Textile Printing Eurasia	Nov 25-27, 2026	Istanbul, Turkey
2	Paint Istanbul TURKCOAT	June 17-19, 2026	Istanbul
3	Paint Expo Germany	Apr 14-17, 2026	Karlsruhe, Germany
	Oth	ner Exhibitions	
1	Paint India	Feb 19-21, 2026	Bombay Exhibition Centre, Mumbai
2	India Paint and Coating Expo	Apr, 13-15, 2026	Bangalore Exhibition Centre, India
3	CIPI	TBD	Mumbai, India
4	Chemspec Europe	May 6-7, 2026	Koelnmesse, Germany
5	ChemUK Expo	May 20-21, 2026	NEC, Birmingham, UK
6	American Coatings Show	May 5-7, 2026	Indianapolis
7	China Coat China	Nov 25-27, 2025	China Import & Export Complex, Guangzhou
8	Interdye China	Apr 15-17, 2026	Shanghai, China
9	Paint Expo Germany	Apr 14-17, 2026	Messe Karlsruhe Germany
10	India Chem	TBD 2026	Mumbai Exibition Centre, India
11	Water Expo	Apr 24-26 2026	Pragati Maidan, New Delhi
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# CHEMICAL MARKET

A MONTHLY MAGAZINE DEVOTED TO THE DYES, CHEMICALS, PHARMACEUTICALS, TRADE & INDUSTRY SINCE 1982

## Resilience, Reinvention, and a Renewed Community Vision for 2026

s 2025 concludes, the global chemical Aindustry stands at a turning point. Growth has resumed, yet the year demonstrated that resilience—not scale alone—defines competitive advantage. Markets continued to stabilize after prior disruptions, but structural overcapacity, energy volatility, regulatory tightening, and shifting geopolitical dynamics shaped an environment where strategic discipline mattered more than ever.

### 2025: A Year of Reset and Strategic Realignment

Global chemical demand grew modestly in 2025. Asia, particularly India and Southeast Asia, drove most of the expansion, while Europe remained constrained by high operating costs and regulatory pressure. Producers worldwide focused on portfolio rebalancing, shifting away from low-margin chains toward commodity specialty chemicals, performance materials, and sustainable chemistries.

Sustainability advanced from an aspirational goal to a business imperative. Companies adopted carbon-accounting tools, explored feedstocks, and renewable initiated circularity pilots. Digital transformation accelerated, with AI-enabled procurement, predictive logistics, and integrated supply chain visibility becoming mainstream, especially as global freight disruptions persisted through parts of the year.

Major Developments That Shaped 2025

- India's continued ascent: Strong domestic consumption, growth in pharmaceuticals, agrochemicals, construction chemicals, and exportoriented intermediates positioned India as a critical global hub.
- Consolidation and capacity rationalization: Several global chemical players streamlined operations, retired

- older assets, and concentrated investments on higher-value segments.
- Sustainability and compliance momentum: Governments strengthened frameworks around circular economy practices emissions reporting, pushing industry alignment faster than anticipated.
- Technology leaps: Automated carbon tracing, digital twins, and bio-based material optimization moved from trial stages to broader adoption, signaling a maturing transition to Industry 4.0 in chemicals.

## India Outlook: Ready for a Larger Global

In 2026, Indian chemical companies are expected to deepen global integration through specialty manufacturing, contract development, and diversified sourcing strategies. Increasing capex in downstream petrochemicals, specialty intermediates, and green chemistry solutions will enhance competitiveness. Public-private **India's** momentum is also growing around sustainability, infrastructure, and digital adoption-key drivers for long-term sectoral leadership.

2026 Global Outlook: Disciplined Growth, Selective Strength

Looking ahead, 2026 will likely bring steady but measured progress:

- Specialty chemicals will outperform commodities, driven by electronics, pharma, EVs, coatings, and highperformance polymers.
- Circularity and decarbonization will become operational mandates, not strategic options.
- Further consolidation is expected in unfavorable regions with cost structures, while Asia attracts

incremental investment.

- AI-driven supply chain systems will reshape procurement, forecasting, and compliance.
- Customer expectations will shift toward transparency and reliability, favouring companies with robust digital and ESG systems.

#### Editor's Note: Strengthening Our **Community Platform**

As we move into 2026, our vision for the Market community grows stronger. Chemical Market is more than a publication—it is a platform that connects suppliers, distributors, and purchasers across India and globally. The value of this ecosystem increases when the community participates actively.

The more businesses list their products, capabilities, and services on the Chemical Market portal, the more powerful and useful the platform becomes for everyone. A richer product base helps buyers discover the right suppliers faster, enables suppliers to reach new markets, and strengthens the credibility of the community as a trusted industry network.

We encourage every company—large or small—to contribute by adding their product portfolios, updating listings, and engaging with the marketplace. Together, we can build a more transparent, efficient, and collaborative chemical ecosystem.

### **Closing Perspective**

2025 reminded us that adaptability is the industry's greatest strength. As we step into opportunities will favour organisations that embrace innovation, sustainability, digital transformation, and collaborative ecosystems. Chemical Market remains committed to supporting this journey—informing, connecting, empowering the chemical community to grow stronger together.

- Rajiv Parikh









CHENNAI PRICE TR	REND – 1	0.12.2025
Inorganic Chemicals	No/ of Units Per Pack	Price Rs.
Acid Slurry (Soft)	50Kgs	145
Alum- Ferric	50Kgs	22
Ammonium Bicarbonate	25Kgs	23
Ammonium Bi fluoride [sugar- grade]	50Kgs	178
Ammonium Carbonate	50Kgs	95
Ammonium Chloride	50Kgs	25
Ammonium Nitrate	50Kgs	30
Ammonium Phosphate (Mono)	50Kgs	135
Ammonium Sulphate	50Kgs	22
Antimony Trioxide	50Kgs	9,000.00
Barium Chloride	50Kgs	58
Bleaching Powder (33% CI)	25Kgs	15
Borax (Granular)	50Kgs	88
Boric Acid (Tech.)	50Kgs	150
Calcium Carbonate ( Activate)	50Kgs	20
Calcium Carbonate (Precipitated)	50Kgs	19
Calcium Chloride Lump 70%	50Kgs	12
Calcium Chloride-Anhydrous	50Kgs	28
Camphor Oil	200Litrs	135
Caustic Potash (Flakes)	50Kgs	89
Caustic Soda (Flakes)	50Kgs	48
Caustic Soda (Prills)	50Kgs	92
Chromic Acid Flakes	50Kgs	285
Chlorinated Xylene	25kgs	85
Copper Sulphate	50Kgs	255
Di ammonium Phosphate	50Kgs	34
Dioctylmalite	180kgs	82
Ferric Chloride (Anhydrous)	50Kgs	32
Ferrous Sulphate – crystals	50Kgs	16
Hydrochloric Acid	Naked	6
Hydrogen Peroxide 50%	50Kgs	33
Hyflosupercell	22.7Kgs	138
Litharge	50Kgs	220
Lithopone B301(China)	25Kgs	124
Magnesium Carbonate (Indian)	50Kgs	125
Magnesium Sulphate	50Kgs	16
Mercury	34.5Kgs	24,800.00
Napthaline Balls	50Kgs	130
Nickel Chloride	25Kgs	620

Inorganic Chemicals	No/ of Units Per Pack	Price Rs.
Phosphoric Acid (85% Tech)	50Kgs	102
Potassium Carbonate (Powder)	25Kgs	115 .00
Potassium Carbonate (Granules)	25Kgs	87
Potassium Nitrate	50Kgs	115
Potassium Permanganate [Tech]	50Kgs	166
Potassium Permanganate [Pure]	50kgs.	185
Potassium Phosphate (Di)	50Kgs	158
S.L.E.S	50kgs	70
Soda Ash Light	50Kgs	28
Sodium Bicarbonate	50Kgs	28
Sodium Bichromate	50Kgs	160
Sodium Bisulphite	50Kgs	52
Sodium Chlorite 50% (India)	50Kgs	240
Sodium Chlorite 80% (India)	50Kgs	280
Sodium Cyanide	50Kgs	650
Sodium Fluoride	50Kgs	150
Sodium Formate	50Kgs	52
Sodium Hexameta Phosphate 68%	50Kgs	128
Sodium Hydrosulphite [China]	50Kgs	185
Sodium Metabisulphite	50Kgs	35
Sodium Nitrate	50Kgs	52
Sodium Nitrite (China)	50Kgs	60
Sodium Silicate	Naked	28
Sodium Sulphate (Anhydrous)	50Kgs	15
Sodium Sulphide 50-52% (Flakes)	50Kgs	58
Sodium Sulphide 58-60% (Flakes)	50Kgs	52
Sodium Sulphite 92%	50Kgs	50
Sodium Tri polyphosphate	50Kgs	95
Titanium Dioxide Anatase	25Kgs	220
Titanium Dioxide (Rutile - R-902)	25Kgs	250
Trisodium Phosphate	25Kgs	36
Zinc Chloride Powder (Tech.)	50Kgs	88
Zinc Oxide White Seal	50Kgs	230
Zinc Stearate [Pure]	25kgs	175
Zinc Sulphate (Tech.)	50Kgs	58
Organic Che		
Organic Chemicals	No/ of Units Per Pack	Price Rs.
Acetic Acid Glacial	35Kgs	55
Acetone	160Kgs	78
Benzene	195Litrs	85









## **DCM Media Private Limited**

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Email: info@chemicalmarket.net

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## **EVENTS AND CONFERENCES**

## PAINT INDIA

Date: Feb, 19-21, 2026

City: Bombay Exhibition Center, Mumbai

Country: India

Website: https://www.paintindia.in/

Description: India's leading platform for paints, coatings, inks, construction chemicals, and allied industries. Building a Brighter, Sustainable Future: Paint India is a trusted platform for innovation and networking in the surface coatings industry, known for its flagship exhibition and respected journal that connect professionals across the value chain.

## CPHI MIDDLE EAST & AFRICA

Date: Apr, 13-15, 2026

City: Bangalore International Exibition Centre

Country: India

Website: https://paintandcoatingexpo.com/

Description: The Paint and Industry Expo in Bangalore, India from 13th to 15th April 2026, will be a three-day event that gathers industry professionals, service providers, machinery and equipment manufacturers, technology innovators, and related stakeholders. This unique platform will facilitate networking, knowledge sharing, and business opportunities in the Paint and Coating sector, ultimately benefiting all participants. The Paint and coating Expo is an event designed to stimulate investment in the Paint and Coating industry, fostering a platform for local and national investors and experts to share knowledge, exchange business ideas, and ultimately drive business growth. By bringing together industry stakeholders, the expo aims to promote trade, improve competitiveness, and increase the overall value of the Paint and coating sector. The right technology, practices and equipment play a very crucial role in getting the right output in the Paint And Coating industry. The choice of right equipment and right quality is very important to create the perfect ground for a very successful position in the Paint and Coating industry.

## 51ST DYE+CHEM SRI LANKA INTERNATIONAL EXPO

Date: March, 5-7, 2026

City: Sri Lanka Exhibition & Convention Centre (SLECC), Colombo - Sri Lanka

Country: Sri Lanka

Website: https://www.lk.cems-dyechem.com/

Description: 1. The South Asia's Expanding Chemical Market: Sri Lanka's textile and garment industry continues to grow, driving demand for high-quality dyes, chemicals, and auxiliaries. Participating in the Dye+Chem Expo allows stakeholders to access one of South Asia's fastest-evolving industrial sectors and connect directly with leading manufacturers and processors. 2. Meet Key Decision-Makers & Industry Buyers: This is Sri Lanka's premier platform for dye and chemical sourcing. The event brings together senior procurement teams, R&D specialists, production heads, and purchasing professionals from across the









## MUMBAI MARKET PRICE AS ON 10/12/2025

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Cyclohexane-Imported Intact 100 Mumbai
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Cyclohexanone-Imported Intact 112 Mumbai
Cyclohexanone-Imported Repack 112 Mumbai
Cyclohexanone-Domestic Intact 125 Mumbai
Cyclohexanone-Domestic Repack 137 Mumbai
C9 Solvent (99.99% purity)-Imported Repack 97 Mumbai
C9 Solvent (Arham Petrochem)-Imported Repack 96.75 Mumbai
Dibutyl Phthalate-Domestic Intact 105 Mumbai
Dioctyl Phthalate-Domestic Intact 115 Mumbai
Ethyl Acetate-Domestic Intact 80 Mumbai
Ethyl Acetate-Domestic Repack 77 Mumbai
Formaldehyde(37%)-Domestic Repack 22.5 Mumbai
Methanol-Imported Repack 39 Mumbai
Methyl Ethyl Ketone-Imported Intact 112 Mumbai
Methyl Ethyl Ketone-Imported Repack 100 Mumbai











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